

TRUNG DO
JOINT STOCK COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness



Nghe An, February, 10th, 2026

NOTICE
PUBLIC OFFERING OF SHARES

(Certificate of Registration for Public Offering of Shares No. 34/GCN-UBCK, issued by the Chairman of the State Securities Commission on February 02, 2026)

I. Information about the Issuer

1. Name of the Issuer (*Full name*): Trung Do Joint Stock Company.
2. Abbreviated name: TRUNG DO.
3. Head office address: No. 205, Le Duan Street, Truong Vinh Ward, Nghe An Province, Vietnam.
4. Telephone: (0238) 3844 410 Fax: (0238) 3830 431
Website: <https://trungdo.vn>
5. Charter capital: 300,000,000,000 dong (*in words: Three hundred billion dong*).
6. Stock code: TDF
7. Bank for opening payment account: Vietnam Joint Stock Commercial Bank for Industry and Trade – Vinh Branch.
Account number: 117000020037.
8. Business registration certificate with business identification No. 2900324272, first issued by the Nghe An Province Department of Planning and Investment on February 02, 2006; the 14th amendment issued by the Nghe An Province Department of Finance on July 17, 2025.
 - Main business line: Construction of other civil engineering works (*Details: construction of water supply and drainage systems; technical infrastructure for industrial parks, urban and rural areas; electrical lighting systems; construction of dikes, embankments and seaports; construction of industrial works, irrigation works, transmission lines and transformer substations*) – Business line code: 4299.
 - Main products/services: Construction works; construction materials, specifically Granite tiles, ceramic roofing tiles, and various types of tunnel kiln bricks and tiles; real estate.
9. Establishment and operation license: None.

II. Purpose of the Offering

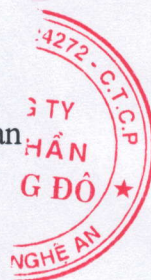
The public offering of additional shares is conducted to raise capital for the purpose of restructuring outstanding borrowings, thereby enhancing the Company's capital autonomy and reducing its financial pressure.

III. Offering plan

1. Name of the shares: Shares of Trung Do Joint Stock Company.
2. Type of shares: Common shares.
3. Number of shares offered: 7,500,000 shares, of which:
 - Number of shares offered by the Issuer: 7,500,000 shares;
 - Number of shares offered by shareholders/owners/members: 0 shares.
4. Offering price: 10,000 dong/share.
5. Total capital to be raised: 75,000,000,000 dong, of which:
 - Capital to be raised by the Issuer: 75,000,000,000 dong;
 - Capital to be raised by shareholders/owners/members: VND 0 dong.



6. Distribution method: Public offering of additional shares to existing shareholders via the method of exercising rights.
7. Minimum subscription quantity: Not specified.
8. Subscription period:
- Transfer period of subscription rights: From March 11, 2026 to April 03, 2026.
 - Subscription (registration) period: From March 11, 2026 to April 10, 2026.
9. Places to register for share subscription:
- For deposited securities: Owners shall carry out procedures for transferring subscription rights, registering for subscription, and paying for shares at the depository members where their custody accounts are opened.
 - For non-deposited securities: Owners shall carry out procedures for transferring subscription rights, registering for subscription, and paying for shares at Trung Do Joint Stock Company, No. 205, Le Duan Street, Truong Vinh Ward, Nghe An Province.
(When coming, securities owners must present the Share Ownership Certificate and Citizen Identification Card/Passport, and pay the purchase amount into the blocked account stated in Item 11 below)
10. Period for receiving payment for shares: From March 11, 2026 to April 10, 2026.
11. Blocked account for receiving share subscription money:
- Account holder: Cong ty co phan Trung Do
 - Account number: 113003024471
 - Opened at: Vietnam Joint Stock Commercial Bank for Industry and Trade – Vinh Branch.
12. Related organizations:
- Consulting organization: **FPT Securities Joint Stock Company**.
Head office address: 52 Lac Long Quan Street, Tay Ho Ward, Hanoi City.
Telephone: 19006446 Fax: (024) 3773 9058
 - Auditing organization: **Nhan Tam Viet Auditing Company Limited**.
Head office address: 2nd Floor, Platinum Residences Building, No. 6 Nguyen Cong Hoan Street, Giang Vo Ward, Hanoi City.
Telephone: (024) 3761 3399 Fax: (024) 3761 5599
13. Places for disclosure of the Prospectus:
- Trung Do Joint Stock Company**
Head office address: No. 205, Le Duan Street, Truong Vinh Ward, Nghe An Province.
Telephone: (0238) 3844 410 Fax: (0238) 3830 431
Website: <https://trungdo.vn>
- FPT Securities Joint Stock Company**
Head office address: 52 Lac Long Quan Street, Tay Ho Ward, Hanoi City.
Telephone: 19006446 Fax: (024) 3773 9058
Website: <https://www.fpts.com.vn>



**TRUNG DO JOINT STOCK COMPANY
LEGAL REPRESENTATIVE**

(Signed)

NGUYEN DUY HIEN